Certent CDM

Collaborative Report Production that Simplifies the Combination of Numbers and Narrative

insightsoftware

Certent CDM

consolidation
from insightsoftware

Collaborative report production that simplifies the combination of numbers and narrative.

Increasing data volumes and endless demands from regulators and stakeholders for more information means the report production fire drill never ends. Hours are spent manually copying and pasting data from source systems or disparate spreadsheets, and passing files back and forth over insecure channels, such as email, hoping to maintain some level of integrity around version control.

Certent CDM is a secure, collaborative, enterprise-scalable report production platform for recurring, multi-author reports and presentations. Users can collect enterprise data from different sources and dynamically integrate numbers with narrative analysis in a controlled, auditable environment.

Ensure accuracy by creating reports that update automatically when the source data changes—across all the tabular, graphical, and narrative portions of the report. Build and enforce intelligent processes with integrated controls, compliance checklists, and full audit trail functionality to reduce risks and bottlenecks.

"Simply put, CDM gives us one version of the truth. CDM cuts out many stages of re-processing information that characterized our mainly manual, past processes."

Andy Y.
Head of Finance
LV=

Certent CDM empowers your organization to:

Leverage the Power of Microsoft Office®.
Take the calculation capabilities of Microsoft Excel® and the formatting power of Microsoft Word® and Microsoft PowerPoint® to the next level with an added layer of security and control.

Preserve a Single Version of Truth with Controlled Collaboration.
Eliminate version control nightmares with a single, secure environment and configured workflow allowing multiple users to view and edit reports simultaneously without causing versioning problems.

Keep Reports On Track With Dashboards and Planning Tools.
Manage the reporting cycle efficiently and with less risk by providing insight and visibility into the report creation process through the Certent 365™ web-based project hub.

HD Reporting℠ With Pixel Perfect Placement.
Preserve the original layout of reports for the best viewing experience while maintaining regulatory XBRL and Inline XBRL standards.

Link Source Data Directly to Report Outputs.
Create dynamic reports that update automatically when the numbers change in underlying data sources such as HFM, TM1, Essbase, and more.

Enhance Security Across Sensitive Data and Reports.
Power a comprehensive set of internal security features with secure, user-based logins to prevent data leaks and control who can see what part of the document, and when.

Integrate XBRL Tags into Presentation-Quality Reports.
Employ highvolume tagging and roll-forward functionality to comply with global XBRL and Inline XBRL mandates set forth by regulatory bodies including SEC, ESMA, CIPC, EBA, EIOPA, and more.

Select the Best Deployment Model for Your Business.
On-premise or in the Cloud, Certent CDM provides flexible deployment options to best support varying business needs across the globe.

As a member of XBRL organizations globally, insightsoftware is closely involved with the development and use of XBRL for financial and regulatory reporting with an expansive team of experts well placed to offer guidance and support around XBRL, iXBRL, and ESEF compliance. Our track record helping companies across the UK, Ireland, continental Europe, and the United States comply with regulatory mandates led to Certent CDM becoming one of only five solutions selected by ESMA for its ESEF field trials.

Certent CDM is purpose-built to transform manual processes and enhance controls enabling companies across the globe to meet an everincreasing array of regulatory and statutory mandates—and a growing list of internal reporting demands—with speed and confidence.

> **"CDM has reduced the time taken to create annual reports by 40%."**
>
> **Anders J.**
> Systems Economist
> Group Reporting and Finance
> Folksam

About insightsoftware

insightsoftware is a leading provider of financial reporting and enterprise performance management software. We enable the Office of the CFO to connect to and make sense of their data in real time so they can proactively drive greater financial intelligence across their organization. More than 28,000 organizations worldwide rely on insightsoftware's portfolio of best-in-class reporting, analytics, budgeting, forecasting, consolidation, and tax solutions to provide them with increased productivity, visibility, accuracy, and compliance.

Visit insightsoftware.com for more information.

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